**DONG FANG OFFSHORE CO., LTD.**

**Meeting Notice of the 2026 Annual General Shareholders' Meeting**

(Summary Translation)

I. The 2026 Annual General Shareholders' Meeting (the "Meeting") of Dong Fang Offshore Co., Ltd. ("DFO") will be convened at Feng Yi City Center Plaza (3F, No. 386, Shizheng Rd., Xitun Dist., Taichung City, Taiwan) at 9:30 a.m. on May 29, 2026.

The agenda for the Meeting is as follows:

A. Report Items:

(A) 2025 Business Report

(B) 2025 Audit Committee's Review Report

(C) Report on the Distribution of Cash Dividends from 2025 Earnings

(D) Report on the Payment of Directors' Remuneration for 2025

(E) Report on the Distribution of Employees' Compensation for 2025

B. Ratification Items:

(A) 2025 Business Report and Financial Statements

(B) Proposal for the Distribution of 2025 Earnings

C. Discussion Items:

(A) Discussion of the Amendments to the "Procedures for Acquisition or Disposal of Assets"

(B) Discussion of the Issuance of New Common Shares for Cash to Sponsor the Issuance of GDRs and/or the Issuance of New Common Shares for Cash through Public Offering and/or the Issuance of New Common Shares for Cash through Private Placement and/or the Issuance of New Common Shares for Cash to Sponsor the Issuance of GDRs through Private Placement

D. Extemporary Motions

II. Dividend Distribution: cash dividend of NT$ 985,342,086, equivalent to NT$ 5.6 per share.

III. Pursuant to Article 165 of the Company Act, the share transfer registration shall be suspended from March 31, 2026 to May 29, 2026.

IV. Please refer to the MOPS website (http://mops.twse.com.tw) or the English version (http://emops.twse.com.tw) for the matters required under Article 172 of the Company Act.

V. If shareholders attend the Meeting in person, please sign or affix their seal on the sign-in card and submit it to the check-in desk on the day of the Meeting. If a proxy is appointed to attend the Meeting, the shareholder shall sign or affix their seal on the proxy form and personally fill in the name and address of the proxy, and deliver the proxy form to the Transfer Agency Department of SinoPac Securities at least five (5) days prior to the Meeting, so that the sign-in card can be duly sent to the proxy.

VI. If proxies are solicited by shareholders, DFO shall compile the relevant information of proxy solicitation parties and disclose such information on the website of the Securities and Futures Institute (SFI) no later than April 28, 2026. Shareholders may obtain the relevant information from the "Free Proxy Disclosure & Related Information System" (http://free.sfi.org.tw).

VII. Shareholders may exercise their voting rights electronically through the STOCKVOTE platform of the Taiwan Depository & Clearing Corporation (https://stockservices.tdcc.com.tw) from April 29, 2026 to May 26, 2026.

VIII. The Transfer Agency Department of SinoPac Securities is the institution responsible for the tallying and verification of proxy votes for this Meeting.

IX. No souvenirs will be provided at the Meeting.

X. It is proposed to authorize the Board of Directors, not exceeding 4.5 million common shares, to, depending on market conditions and DFO's needs when there is funding required, determine the appropriate timing and the appropriate financing instruments, and, in accordance with applicable laws and regulations and the following fundraising methods and handling principles, select one or a combination of the following methods: the issuance of new common shares for cash to sponsor the issuance of GDRs, and/or the issuance of new common shares for cash through public offering, and/or the issuance of new common shares for cash through private placement, and/or the issuance of new common shares for cash to sponsor the issuance of GDRs through private placement.

A. Basis and rationale for determining the private placement price:

(A) The issue price of the common shares shall not be less than 85% of the reference price. The reference price shall be the higher of the following:

a. The simple average closing price of DFO's common shares for one, three, or five business days prior to the pricing date, after deducting the effects of stock dividends and cash dividends, and after adjustment for any capital reduction; or

b. The simple average closing price of DFO's common shares for thirty business days prior to the pricing date, after deducting the effects of stock dividends and cash dividends, and after adjustment for any capital reduction.

(B) It is proposed to authorize the Board of Directors to determine the pricing date, reference price, and actual issue price within the range approved by the shareholders' meeting, taking into account market conditions, objective factors, and the status of negotiations with specific persons. The private placement price shall be determined in accordance with applicable laws and regulations, with reference to the above reference price and considering the three-year transfer restriction under the Securities and Exchange Act, and is considered reasonable.

B. Determination of specific persons:
Specific persons shall be strategic investors who meet the requirements under Article 43-6 of the Securities and Exchange Act and relevant regulations, and who can bring direct or indirect benefits to DFO and support its business philosophy. No specific persons have been finalized. It is proposed that the shareholders' meeting authorize the Board of Directors to identify, select, and negotiate with such strategic investors.

C. Necessity, scale, and use of private placement:

(A) Reasons for not adopting a public offering:
DFO plans to introduce strategic investors to enhance its future competitiveness. In addition, privately placed securities are subject to a three-year transfer restriction, which helps ensure a long-term cooperative relationship between the Company and its strategic partners. Therefore, funds will be raised from specific persons through private placement to enhance the timeliness and flexibility of fundraising.

(B) Amount of private placement:

The private placement will be conducted within a limit of not exceeding 4.5 million common shares.

(C) Use of proceeds and expected benefits:

The private placement may be conducted in one or several tranches (not exceeding four), depending on market conditions and negotiations with specific persons. The proceeds from each tranche will be used to increase working capital, repay bank loans, or meet other funding needs for the Company's future development. Each tranche is expected to enhance the Company's competitiveness, strengthen its shareholder structure, and expand its operational scale, thereby having a positive effect on shareholders' equity.

Information on private placements may be obtained from the Private Placement section of the Market Observation Post System (http://emops.twse.com.tw) and DFO's website (https://www.dfo.com.tw/en).

XI. Please be duly advised.

**Board of Directors**

**DONG FANG OFFSHORE CO., LTD.**